

INVESTMENT OPPORTUNITIES

Catalog of companies interested in investment attraction, including state-owned share privatization

ENGINEERING

TRANSPORT

ENERGY

AGRICULTURE

LIGHT INDUSTRY

FOOD INDUSTRY

TIMBER INDUSTRY



NATIONAL AGENCY OF INVESTMENT AND PRIVATIZATION

REPUBLIC OF BELARUS









Potential investors can join the privatization process of state-owned enterprises at various stages:

- by the way of strategic investment cooperation with the involvement of new technologies
- access as new shareholders during transformation of enterprises into open joint-stock companies
- by acquisition of state-owned shares in existing open joint-stock companies
- by acquisition of a state or municipal unitary enterprise as an asset complex

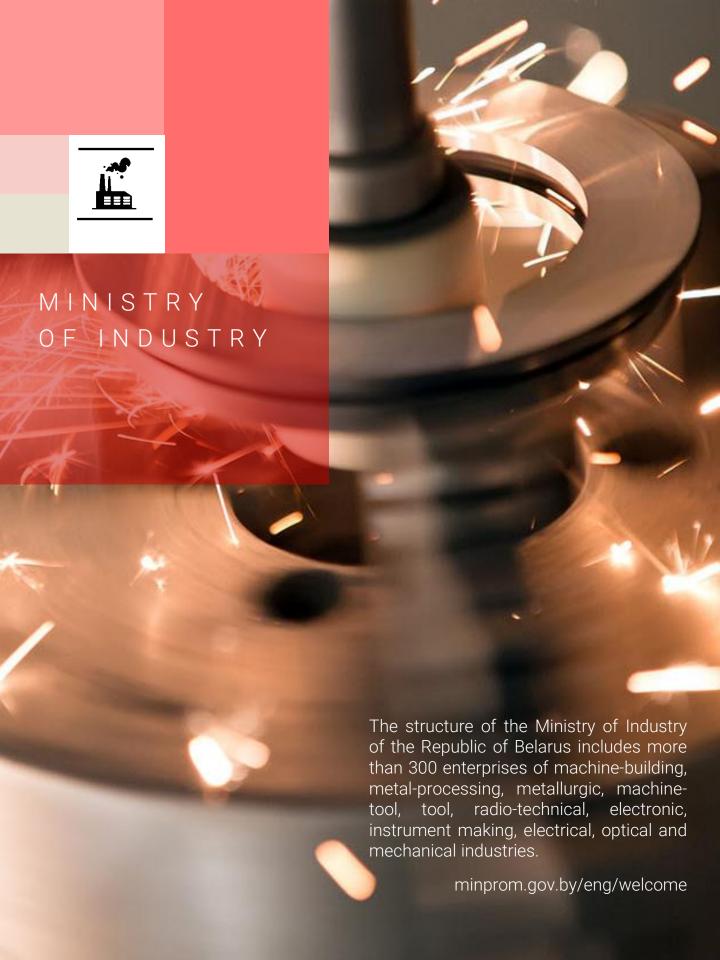
MAIN ACTS OF LAW OF BELARUS ON ISSUES OF INVESTMENTS ATTRACTION

Law No 53-3 of the Republic of Belarus On Investments of 12 July 2013:

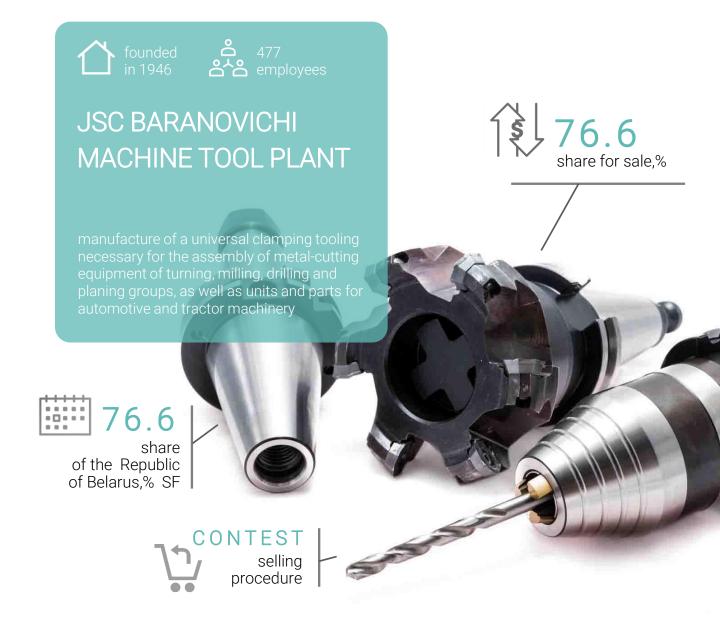
Foreign investors are guaranteed unimpeded transfer from the Republic of Belarus of compensation, profit (income) and other legally received funds related to the implementation of investment in the territory of the Republic of Belarus, as well as payments made in favor of a foreign investor and related to the implementation of investments after payment of the laws established by the legislation of the Republic of Belarus taxes, dues (duties) and other mandatory payments to the republican and local budgets, state extra-budgetary funds technological command.

Decree of the President of the Republic of Belarus of 6 August 2009 No 10 On the creation of additional conditions for investment in the Republic of Belarus

Decree of the President of the Republic of Belarus of 7 May 2012 No 6 On stimulation of entrepreneurial activity in the medium and small towns, rural areas



tel: + 375 163 583 774 fax: + 375 163 583 798



Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 2 million USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability and the level of the average salary not lower than that of Brest region within 2 years from the date of making an additional contribution.

JSC Baranovichi Machine Tool Plant has been known for more than 70 years in the market of the near and far abroad countries as a manufacturer of universal machine tools, spare parts and components for the machinebuilding, automotive and tractor industries.





JSC PLANT OF AUTOMATIC CONTROL EQUIPMENT

reducers for truck mixers and excavators, coupling fittings for overhead power lines, spare parts for agricultural machinery and process equipment, components for electrical equipment of tractors and cars



92.85

share of the Republic of Belarus,% SF

Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 1 million USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability and the level of the average salary not lower than that of Brest region within 2 years from the date of making an additional contribution.



92.85

share for sale,%

The enterprise specializes in metalworking orders for the flagships of the Belarusian machine-building industry, including BelAZ, Minsk Tractor Plant, Naftan, Polotsk-Steklovolokno.







43.48 share for sale,%

OJSC Minsk Heating Equipment Plant

boilers and boiler accessories; metal products for various applications; hardware; heat exchangers, cooling towers, water condensers and radiators; castings from gray cast iron, malleable cast iron; radiators for hot water, superheated water and steam, cast iron



43.48

share of the Republic of Belarus,% SF

Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 3,5 million USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability within 2 years from the date of making an additional contribution and the preservation for 3 years from the date of the contract conclusion of the company's specialization (production of heating radiators, boilers, fittings, iron castings for customers' orders).



The company is one of the leading heating equipment manufacturers in the CIS with a developed iron and mechanical assembly production and has over 10-year experience in installation, repair and adjustment of heating boilers up to 1 MW.

83 Frunze avenue, Vitebsk tel: + 375 212 551 037 fax: + 375 212 550 517





OJSC VIZAS WORKS

universal grinding machines, hob cutters, gear cutting and milling heads, machines for grinding of tools (drills) from solid hardened workpieces; machines for sharpening wood-cutting tools, woodworking machinery



Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 2.3 million USD. The investments are distributed to the modernization, expansion of the range of products and technical re-equipment of the company. The social security presumes the preservation of the main type of activity and production profile; maintenance of the average salary at the enterprise not less than the average one, current in Vitebsk; provision of sales of products to new sales markets, incl. using the investor's distribution network, within 3 years from the date of conclusion of the share purchase agreement.





The products are exported to more than 60 countries. The company cooperates with Germany in the field of universal grinding machines, as well as with Belgian companies in field of woodworking machines.

procedure

7 Lepeshinsky Street, Gomel, 246000

tel: + 375 232 68 25 18



Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 400 thousand USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability within a year from the date of making an additional contribution.

Manufacturing range is as follows: manufacture of solid-state ferrite microwave devices that are used in wireless radio relay and satellite communication systems, radar equipment, cellular communications; casting of products from aluminum and copper alloys; production of components for flow-through gas water heaters of the VPG type.

bemzbrest.by top@bemzbrest.by

Moskovskaya 202, Brest, 224634, Belarus

tel: +375 162 42 18 55 fax: +375 162 42 73 89





800 employees

97.7 share for sale,%

OJSC BREST ELECTRO MECHANICAL PLANT

printed circuit boards, plastic parts; color, steel casting for all models; coatings: paint, galvanic and chemical; metal working (stamping, metal cutting equipment); rigging and test benches

CONTEST

selling procedure



BELARUS

Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 2 million USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability and the level of the average salary not lower than that of Brest region within 2 years from the date of making an additional contribution.

share of the Republic of Belarus,% SF

The company is experienced and has mastered technological processing and cooperates with Germany in the sphere of household gas meters.

7 Lepeshinskogo Street, Gomel tel: +375 232 263 461 fax: +375 232 256 254



Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 1 million USD. The investments are distributed to the modernization and technical re-equipment of the company. The social security presumes the company's profitability and the level of the average salary not lower than the prevailing in Gomel region within 2 years from the date of making an additional contribution.

OJSC KORALL is a resident of the Gomel-Raton FEZ and is directly subordinate to the Ministry of Industry of the Republic of Belarus.

The company's clients are more than 150 Belarusian and the CIS enterprises.

Komsomolskaya Street 82, Minsk region, Borisov tel: + 375 177 74 49 80 fax: + 375 177 73 45 51





OJSC BATE AVTOCOMPONENT HOLDING COMPANY

the main activity is production and design of starters and generators for a wide range of carburetor and diesel engines of trucks and cars, buses, agricultural machinery of domestic production



48.9 share for sale,%



50% + 1 share

98.9

share of the Republic of Belarus,% SF



EMISSION SHARES

selling procedure



Conditions of implementation: preservation of the main activity and production profile; technical reequipment of production, introduction of modern technologies, expansion of the range of products; maintenance of average wages at the enterprise at a level not less than established in the region; attraction within three years after the sale of shares of an additional issue of investments for the development of the society; ensuring sales of products to new sales markets using the investor's distribution network.

Emission of shares of the additional issue with the

retaining the state shareholding in the amount of

Avtokomponent Holding includes 11 enterprises. The products and services are automobile starters and generators; aluminum and plastic injection molding; manufacturing of molds, technological equipment.

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HORIZONT HOLDING MANAGEMENT COMPANY

research and development, industrial electronics, production of high-quality plastic products by injection molding





99.9

share of the Republic of Belarus.% SF

Emission of shares of the additional issue with the retaining the state shareholding in the amount of 50% + 1 share.

Conditions of implementation: preservation of the main activity and production profile; technical reequipment of production, introduction of modern technologies, expansion of the range of products; maintenance of average wages at the enterprise at a level not less than established in the region; attraction within three years after the sale of shares of an additional issue of investments for the development of the society; ensuring sales of products to new sales markets using the investor's distribution network.



Holding Horizont is one of the largest and most dynamically developing holdings in the Republic of Belarus. In 2011, Horizont Holding was vested with the authority to represent the interests of Belarus in attracting investments and was granted the status of an investment agent of the Republic of Belarus.

tel/fax: +375 232 630 751



Emission of shares of the additional issue with the retaining the state shareholding in the amount of 50% + 1 share. Conditions of implementation: preservation of the main activity and production profile; technical re-equipment of production, introduction of modern technologies, expansion of the range of products; maintenance of average wages at the enterprise at a level not less than established in the region; attraction within three years after the sale of shares of an additional issue of investments for the development of the society; ensuring sales of products to new sales markets using the investor's distribution network.

Gomselmash Holding is one of the largest producers of agricultural machinery, one of the leaders of the world market of harvesters and complex agricultural machinery. Combines are used in Russia, Ukraine, Kazakhstan, the Czech Republic, Slovakia, Romania, Bulgaria, the Baltic States, Argentina, Brazil, Iran, China, South Korea.

220070, Minsk, Dolgobroodskaya Street 29 tel: + 375 17 246 60 09 fax: + 375 17 398 89 50



Additional issue of shares with the retention of a block of shares in the ownership of the state in the amount of 50 percent + 1 share. Preservation of the main activity and production profile; technical re-equipment of production, introduction of modern technologies, expansion of the range of products; maintenance of average wages at the enterprise at a level not less than established in the region; attraction within three years after the sale of shares of an additional issue of investments for the development of the society; ensuring sales of products to new sales markets using the investor's distribution network.

Minsk tractor works is one of the largest manufactures of agricultural machinery not only in the CIS countries, but all over the world. Customers are offered more than one hundred models of tractors, more than two hundred assembly variants for all climatic and operational conditions. OJSC Minsk Tractor Plant is active in the markets of more than 60 countries and has assembly production in various parts of the world.



Additional issue of shares with the retention of a block of shares in the ownership of the state in the amount of 50 percent + 1 share.

Preservation of the main activity and production profile; technical re-equipment of production, introduction of modern technologies, expansion of the range of products; maintenance of average wages at the enterprise at a level not less than established in the region; attraction within three years after the sale of shares of an additional issue of investments for the development of the society; ensuring sales of products to new sales markets using the investor's distribution network.

This unique enterprise is one of the best metallurgical enterprises not only in Belarus, but also all over the world. In terms of the volume of commercial products, BMZ is one of the five largest enterprises of Belarus. The company delivers its products to more than 70 countries. The plant has 48 different certificates of conformity of products to national and international standards.





JSC VITYAZ

the production of medical equipment; production of digital television and household appliances; production of special equipment; metalworking and tool production; galvanic production; production of plastic products; design and technological design, the center for the development of products and technologies; energy production



100 share of the Republic

of Belarus, % SF





Additional issue of shares with the retention of a block of shares in the ownership of the state in the amount of 50 percent + 1 share.

Preservation of the main activity and production profile; technical re-equipment of production, introduction of modern technologies, expansion of the range of products; ensuring sales of products to new sales markets using the investor's distribution network.

share for attracting a strategic investor,%



have retained.





OJSC POLESIELEKTROMASH

AS PART OF THE HOLDING BELARUSIAN METALLURGICAL COMPANY

asynchronous three-phase electric motors, asynchronous single-phase electric motors, specialpurpose electric motors, electric motors for railway switches, electric motors for driving axial fans in livestock and poultry houses



share for attracting a strategic investor,%



100

share of the holding Belarusian Metallurgical Company,%



EMISSION OF SHARES

selling procedure

Sale of the shares owned by the holding company to the full extent.

It is one of the leading manufacturers of electric motors in the Republic of Belarus. The company produces asynchronous three-phase alternating current electric motors for general industrial use, which are in great demand throughout the territory of Russia and the CIS, as well as abroad. The enterprise purchases only raw materials - scrap metal and other raw materials.





JSC LIDA PLANT OF ELECTRICAL PRODUCTS

AS PART OF HOLDING MINSK ELECTROTECHNICAL PLANT NAMED AFTER K.KOZLOV

production of lighting equipment, plastic plates, strips, pipes and profiles, metal processing and coating for metals, electrical work



share for attracting a strategic investor,%



99.8

share of the Holding Minsk Electrotechnical Plant named after K.Kozlov,%



EMISSION OF SHARES

selling procedure

enterprise of the Republic of Belarus, which produces lighting products in a wide range. All products manufactured by the company are certified for compliance with European standards, which is confirmed by the CE sign. Lighting products manufactured by the plant meet the requirements of the Directives of the European Parliament and the Council of the EU. The dealer network of the enterprise is formed, which sells more than 100 products to the Russian Federation,

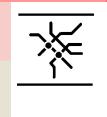
Ukraine, Tajikistan and other CIS countries.

JSC Lida Plant of Electrical Products is the largest industrial

Sale of the shares owned by the holding company to the full extent.

The Ministry of Transport and Communications of the Republic of Belarus is subordinated to the Council of Ministers of the Republic of Belarus. The Ministry carries out state regulation and management in the field of logistics, sea, inland water, railway, urban transport and underground, civil aviation and the use of a part of the airspace of the Republic of Belarus.

mintrans.gov.by/ru/

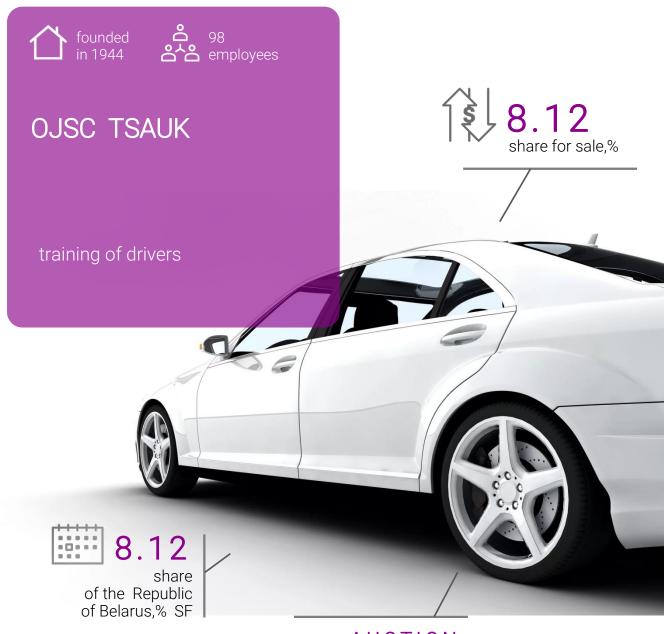


MINISTRY
OF TRANSPORT
AND
COMMUNICATIONS



Serova Street 2a, Minsk, 220024

tel: + 375 17 365 87 83 fax: + 375 17 365 95 82



JSC TSAUK is the oldest driving school in Minsk, which started its work in 1944 and currently carries out training and retraining of drivers of motor vehicles of categories B, 0-BC, B-C, B-E, C-E, B-D, C-D.



Driving courses and schools, training and professional development of drivers

selling

tel: + 375 152 52 02 34 fax: + 375 152 52 00 99





Offered products / services:

urban road transport; international road transport; loading and unloading operations; repair of trucks; lease of premises for rent; transport-forwarding services; parking facilities



The Ministry of Energy of the Republic of Belarus is a central governmental authority and subordinated to the Council of Ministers of the Republic of Belarus. The Ministry of Energy implement the state policy in the field of power and gas consumers in the Republic of Belarus. The system of the Ministry of Energy consists of state organizations, business entities, shares (stakes in charter capital) which belong to the Republic of Belarus.

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Within 6 months from the date of concluding the share purchase agreement the winner of the auction is obliged to invest into the statutory fund of the company at least 8.7 million USD. The investments are distributed to the implementation of the following conditions: the financing of the project "Preparation of milling fields at the Turshovka-Chertovo peat deposit in the B24a-B23a, B22a-B21a canal system of 70 hectares for peat extraction"; participation in the implementation of the project "Construction of the shop for boiling peat with the installation of a press with a volume of 6 m3 with the separation line device and transport gallery device and for the supply and transportation of peat": the purchase of machinery and technological equipment for the extraction and transportation of peat and peat products; the reconstruction of the narrow gauge railroad. The social security presumes the number of jobs; the activity profile of the company; social guarantees for employees of the company, provided for in collective agreements effective at the date of sale of shares.



The winner of the auction within 3 years from the date of concluding the share purchase agreement is to invest to the statutory fund of the company 4.5 million euros for the company development in accordance with its business development plan, including: the reconstruction of the machine-building shop with the replacement of technological equipment; expansion the production of molded products.

The conditions include securing within 3 years from the date of conclusion of the share purchase agreement; increase of the production volumes to 120%; number of jobs; social guarantees for employees of the company, provided for in collective agreements effective at the date of sale of shares.





OJSC SMT BELTOPLIVOSTROY

production of construction, installation and repair works at the enterprises of Beltopgaz, as well as other organizations and departments





86.16

share of the Republic of Belarus,% SF

The winner of the auction within 3 years from the date of concluding the share purchase agreement is obliged to contribute in a form of an interest-free loan in the amount of not less than 1.6 million rubles with the allocation of funds for the purchase of equipment for marsh-preparation work (Agromash-90 tractors, B10MB bulldozers, trailers and etc.). The investor is obliged not to initiate within 3 years from the date of the agreement conclusion of consideration of issues that may entail changes of the profile of the company; number of jobs; social guarantees for employees of the company provided for in the collective agreements in force at the date of sale of share.





JSC SMT Beltoplivostroy has more than 200 units of equipment, can carry out the delivery and servicing of commercial timber, provides construction machinery services (truck mixers, aerial platforms, truck cranes, trawls, longmers, dump trucks).

45 Montazhnikov Street, Minsk, Belarus tel: +375 17 327 35 41 fax: +375 17 327 23 57



Contribution by the winner of the tender to the statutory fund of the company in the form of funds is in the amount of not less than 565 thousand rubles, including: within 6 months from the date of the share purchase agreement of 150 thousand rubles for the replenishment of current assets; within 5 years from the date of the share purchase agreement of 415 thousand rubles for the renovation and modernization of the material and technical base of the company.

The winner of the auction is obliged to maintain the quantity of workplaces in the company not below their number on the date of the conclusion of the share purchase agreement within 5 years.

A specialized enterprise for the implementation of construction and installation, multiplexing systems, television systems, fire extinguishing systems, fire alarm systems, security alarm systems, access control monitoring, video surveillance, telephone systems, central office equipment

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JSC BELENERGO AVTOMATIKA

95.42 share for sale,%

automation and electrical equipment for power, of systems of commercial accounting and regulation of heat and power resources, conducting tests



95.42 share

share of the Republic of Belarus,% SF

The contribution of the winner of the competition within 3 years from the date of the conclusion of the share purchase agreement in the statutory fund of the company is not less than 350 thousand rubles, allocating them for the development of the company, for the creation and equipping with instrumentation, stands and equipment of the repair and verification area of measuring and automation equipment.

The winner of the auction is obliged to ensure the the number of jobs; social guarantees for employees of the company, provided for in the collective agreement that is valid on the date of the sale of shares within 3 years.



Multi-profile installation and commissioning engineering company with its own design, production and testing facilities. Simonova 163, Mogilev, 212036 tel: + 375 222 45 29 01 fax: + 375 222 45 29 14



One of the most promising and demanded services are the design and installation of turnkey internal gas supply systems: from project development to commissioning.

It is a modern company that has at its disposal high-tech machinary, machines, mechanisms and equipment, high-quality specialists, a quality laboratory. This company is among the few companies in Mogilev (and in Belarus), which can perform work of such a level.





43.54 share for sale,%

JSC SPMK-4 GRODNO

work in soils, construction of civil engineering structures, general mechanical engineering



\$43.54 share of the Republic of Belarus,% SF



Within 3 years from the date of signing the share purchase agreement the winner of the tender is obliged to invest in the statutory fund of the company the amount of at least 1 million rubles for the purchase of construction equipment

The social security ensures the preservation for 3 years from the date of concluding the share perchase agreement the number of jobs; profile of the company activities, social guarantees to employees of the company, provided for in the collective agreement that is in force at the date of sale of shares.



Services: contractors for installation and maintenance of sanitary equipment, gas supply systems, water supply, sewerage, heat supply, ventilation and air conditioning in construction; contractors for laying gas and water mains; contractors for the installation, maintenance and repair of gas supply systems.

tel: + 375 225 72 59 82 fax: + 375 225 72 58 84



Within 1 year from the date of concluding the share purchase agreement the winner of the auction is obliged to invest in the statutory fund of the company the amount of not less than 2 million rubles for the renewal of the fixed assets of the company with the aim of increasing the volume of production of construction and installation work, and also redemption of the rented administrative building and the territory of car repair shops.

The social security presumes for 5 years from the date of concluding the share purchase agreement the profile of the company; profitable work of society; number of jobs performance of the growth rate of the volume of production of products (work, services); social guarantees for employees of the company, provided for in the collective agreement that is valid on the date of sale of shares.

1 Zavodskaya Street, Belozersk, Brest region tel: +375 164 328 346 fax: +375 164 359 536





BELOOZERSK POWER MECHANICAL **PLANT**

production of steel, iron castings for various industries, spare parts for power-mechanical equipment, overhauls with the replacement of windings and reconstruction with a change in the parameters of power transformers



64.47

share of the Republic of Belarus, % SF





Within 1 year from the date of concluding the share purchase agreement the winner of the auction is obliged to invest in the statutory fund of the company by issuing additional shares in the amount equivalent to 1 million USD with the allocation of these funds for the technical re-equipment of the company. The social security presumes for 5 years from the date of the conclusion of the share purchase agreement: the number of jobs; avoidance of dismissal without good reason before the expiration of the previously concluded contracts; production profile of the enterprise; actions of the collective agreement within the period established by the legislation.

Regular customers are energy facilities of Belarus, Russia, Ukraine, Moldova, Uzbekistan, Azerbaijan. Among foreign customers there are the Baltic States, Finland, Poland, Germany, the Czech Republic, Iraq, Cuba and other countries.



Council of Ministers of the Republic of Belarus and fulfills the following tasks: implementation of public administration and regulation in the field of agriculture, fishery, food and seed production, plant protection, veterinary science, ensuring the quality of food raw materials and food products, land improvement.

Minina Street 21.1, Minsk, 220014 tel: + 375 17 226 25 87 fax: + 375 17 226 25 96



The enterprise has formed an extensive assortment of varieties and hybrids of seeds, which satisfies the needs of large agricultural enterprises farmers and households.

OJSC MinskSortSemOvoshch works in close contact with the Ministry of Agriculture and Food of the Republic of Belarus, the Belarusian Institute of Vegetable Growing, breeding firms from Germany, Holland, Russia, Poland, Moldova. All seeds are tested for compliance with state standards of the Republic of Belarus.

This company is the leader in the Republic of Belarus in selling high-quality seeds of vegetable and flower crops, fodder roots, green and spicy aromatic crops, lawn grass, onion-sowing, fruit and ornamental plants.



the Order of Minsk Municipal Committee for State Property Management and Privatization of December 30, 1999, No. 276, through the transformation of the state-owned enterprise Hlebservis in accordance with the legislation on privatization of state property and legislation on joint-stock companies. Currently, the company leases its own property.

Manufacturing range is as follows: flour, cereals and flakes from cereals and cereal crops; flakes from cereals and cereal crops; feed, feed concentrates, premixes for animals; fodder and cereals for animals



JSC Promburvodv factory is one of the largest among the CIS producers of modern electric centrifugal borehole aggregates for water (of the high pressure electrical centrifugal pump type).

In 2007 Plant Promburvod became a member of JSC HMS Group. JSC HMS Group is a large multiprofile holding possessing one of the most powerful scientific and production capacities in the field of development and production of pump, compressor and block-modular equipment for various industries: oil and gas industry, energy, pipeline transport, water management and housing and communal services



The enterprise has repeatedly become the winner of the competitions "The Best Goods of the Republic of Belarus" and "100 best goods of Russia". The company has modern accredited testing laboratory with the right to conduct all types of tests, including certification.







JSC PROMSVAYAZ

99.72

share for attracting a strategic investor,%

bank, security and other equipment; telecommunications equipment; wire telephone sets; household appliances; xPON equipment; display and storage devices



99.72

share of the Republic of Belarus,% SF

EMISSION OF SHARES selling procedure

Sale of the shares owned by Belarus to the full extent. Implementation of the investment project, retaining the main specialization of the company for three years from the date of purchase.

JSC Promsvayaz is a leading Belarusian developer and manufacturer of telecommunication equipment. The enterprise produces wire telecommunication equipment for the needs of the country's economy, as well as a wide range of consumer products. Modern technological and design facilities, machine-assembling, electroplating and tool production, the availability of equipment for molding plastics and press equipment gives the possibility to realize the full cycle of production from development to production of the product under strict control of highly qualified personnel of the enterprise.



Bellegprom subordinates to the Government of the Republic of Belarus and is building conditions for effective work of the companies producing light industry goods. The Concern includes textile, weaving, fabric making, leather, footwear, fur and porcelain, china manufactures. It consists of 109 companies of different ownership and line of production with employs about 60 thousand specialists.

kadry@mefz.by mefz.org/ Starovilenskaya Street 100, Minsk, 220123 tel: + 375 17 334 61 35 fax: + 375 17 334 95 84





OJSC MINSK EXPERIMENTAL ACCESSORIES FACTORY

manufacture of metal fittings and zippers; bushings for curlers; spare parts for tapeweaving machines: spindle body, pawl, ratchet, bushing, rack of the carriage, rapier



49.98 share of the Republic of Belarus,% SF



The social security presumes for 5 years from the date of the conclusion of the contract of sale of shares: the number of jobs; social benefits provided for in the collective agreement; the level of wages in the company not lower than the average for the industry and the timeliness of its payment; achievement of the company's profitable work; repayment of debts of the enterprise; modernization of production; creation of new jobs.

It is the only manufacturer in the Republic of Belarus of a full range of zippers and accessories for light industry enterprises. The plant's products enjoy a consistently high demand in the territory of the Republic of Belarus and other countries. The plant produces more than 500 items of accessories and 5 million running meters of zippers per year.

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OJSC KUPALINKA

Is one of the leaders of the knitted industry, manufactures and sells underwear and outwear for women, men, children and babies. For the production natural high-quality cloth of own production are used, that is the cloth from combed two-twist yarns, viscose and modified exclusive types of artificial fibers. The industrial collection of JSC Kupalinka is more than 1000 models.





84.5 sha

share of the Republic of Belarus,% SF

Contribution by the participant who won the tender within 3 years from the date of concluding the share

purchase agreement in the statutory fund of the company in the form of a cash deposit of not less than 10.0 million rubles followed by the transfer of at least 5.2 million rubles for renewal (reconstruction, modernization) of fixed assets, including production equipment, and at least 4.8 million rubles to replenish working capital;



ensuring the export of the company's products for 2021 in the amount of not less than 3.0 million US dollars; creation by December 31, 2021 in the company of at least 40 additional blue collar jobs to the number of jobs in accordance with the staff schedule of this company as of the date of concluding the share purchase agreement; provision in the period from 2019 to 2021 of the average monthly salary in the company not lower than the average monthly salary of workers in the production of textiles, clothing, leather goods and fur in the Republic of Belarus; the preservation until October 1, 2023 of the trade mark "Kupalinka" and the production activities of the company with the possibility of its reprofiling with the consent of the concern "Bellegprom" and the State Property Committee; maintenance of the growth of production volumes following the results of 2021 to the level of 2018 in monetary expression not less than 20 percent.

Parkovaya Street 57, Bobryjsk, Mogilev region, 213800

tel: + 375 225 52 22 41 fax: + 375 225 52 27 78





OJSC BOBRUISK SHOE FACTORY



24.8 share for sale,%

leather women's, men's and children's shoes; work shoes: high boots, boots; footwear with top of artificial leather; cold protective footwear; chrome leather footwear



24.8

share of the Republic of Belarus,% SF



AUCTION selling procedure

Production activity is suspended. At the moment the following processes are underway: the provision of services for renting premises, real estate sale and sale of the remains of shoes in stock.

The company specializes in the production of work footwear and special-purpose shoes of gluedon stitched shoe construction method, as well as footwear of cement shoe construction method and of vertical shoe construction method.





JSC BELLEGPROMPROEKT

share for attracting a strategic investor,%

5.665

engineering and metalworking, textile, knitwear, garment and shoemaking enterprises, enterprises of primary flax processing, warehousing and logistics enterprises; designing public buildings and developing individual sections of the project including boilers and mini heat station, water supply network, sewerage system, heat supply, electric power- and gas supply, heat exchangers, electric substations, treatment facilities



5.665 share of the Republic of Belarus,% SF





Sale of the shares belonging to the Republic of Belarus in full amount.

JSC Bellegpromproekt has more than 40 years of experience in the design of many industrial sectors, including light industry and agriculture facility. More than 1,200 enterprises, individual shops and sites by the projects developed by our specialists are built and successfully operated within the Republic of Belarus and abroad.

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JSC MOTEX

20.5

share for attracting a strategic investor,%

manufacture of military products, as well as products on the samples submitted



20.5

share of the Republic of Belarus,% SF



Sale of the shares belonging to the Republic of Belarus in full amount.

The company produces the entire assortment of shirts and blouses for power structures, as well as civilian products.



Contribution by the participant who won the tender within 3 years from the date of concluding the share purchase agreement in the company's statutory fund in the form of a cash deposit of at least 1 million rubles for modernization, technical re-equipment, replenishment of current assets; provision for 5 years from the date of concluding the share purchase agreement: preservation of the profile of the company and the existing number of jobs in the company; creation of at least 20 jobs (blue-collar job)



The enterprise is the only manufacturer of felted footwear in the Republic of Belarus. The range of products includes more than 30 items of felted footwear, as well as more than 10 types of blankets and pillows filled with 100% merino sheep wool.

tel + 375 165 34 15 12 fax: + 375 165 35 01 61



Within 5 years from the date of signing the share purchase agreement the investor is obliged to contribute in the statutory fund of the company at least 3 million rubles for modernization and technical re-equipment, replenishment of working capital, as well as to preserve the profile of the company and workplaces, increase the production volume of commercial products of at least 15% per year.

It is the main enterprise in Belarus producing artificial materials based on suspension and emulsion polyvinyl chloride. The plant's products, both industrial and consumer are widely known not only in the country, but also abroad.





ORSHA LINEN MILL

manufacture of linen fabrics and finished products from them: production of packing cloth of short flax fiber, yarn and austere from long flax fiber



Establishment of a joint venture to process short flax fiber into nonwovens and low-yarns without carrying out sales with contributing by Orshansky Flax Factory of a non-monetary contribution. Investments in the amount of 3 million US dollars.

Orsha Linen Mill is the largest producer of linen fabrics and home textile products made of flax in Europe. The structure of the enterprise includes 5 factories, united by a common technological cycle, with an annual output of more than 18 million running meters of fabrics and 3 million ready-made linen products. The share of exports in total production is 85%. Products under the trade mark "Belaruski linen" are exported to more than 40 countries.

230005, Grodno, Gorkogo Street 91 tel: + 375 152 43 00 12 fax: + 375 152 43 03 66





25

share for attracting a strategic investor,%

OJSC GRONITEKS

cotton yarn, flax-containing, mixed, reinforced, highly stretchable; yarn for hand knitting, cotton yarn; color card, cotton thread, reinforced, synthetic; sewing thread sets; color card of cotton and reinforced yarn



99.92

share of the Republic of Belarus,% SF





Additional issue of shares in the amount of 25 percent + 1 share.

Preservation of the specialization of the company and the number of jobs.

OJSC Groniteks is a modern textile enterprise equipped with the latest models of machinery. The main activity is the production of yarn and sewing thread. The company is one of the leading producers of combed and carded cotton and mixed yarn in the Republic of Belarus, as well as cotton sewing thread, reinforced with a wide range of linear densities. Since 2000, the production of flaxen cotton fiber has been organized for various purification steps. High-tech equipment of leading European brands is installed: Reiter, Shlafhorst, Savio, Thies, SSM, Zinzer.

ruchaika.by info_ptf@ruchaika.by

225860, Brest region, Kobrin, Sovetskaya Street 139 tel: + 375 164 22 18 02 fax: + 375 164 22 76 54



Establishment of a joint venture. Investing in the amount of \$ 1.5 million, as well as creating new jobs for citizens of the Republic of Belarus.

OJSC Ruchayka is a modern, developing enterprise that is part of the Bellegprom Concern and operates in the territory of the Republic of Belarus. OJSC Ruchayka is the only one in the Republic of Belarus and one of the largest in the CIS producer of such importsubstituting products as banner and tent materials, material for mine ventilation, roof membrane, and waterproofing material. More than 70% of the products are exported to the CIS countries, near and far abroad.

Belgospishcheprom is the Belarusian state food industry concern incorporating 57 food producers. It implements a coherent economic, technological and technical policy in the food industry. The domestic food industry is structured into 20 subindustries manufacturing hundreds of food products



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OJSC STOLICHNY PROSPEKT



wholesale and retail trade in the field of agriculture

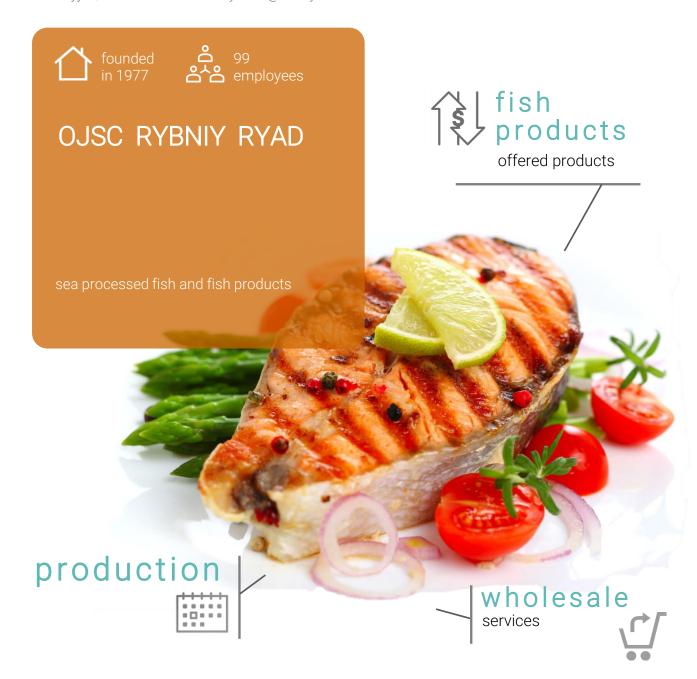
25.31 share of the Republic of Belarus,% SF

AUCTION selling procedure

OJSC Stolichny Prospect is a dynamically developing company focused on the CIS market. The enterprise is engaged in deliveries of agricultural machinery to the territory of Belarus and Russia. In addition, it provides services in the field of agriculture. For a short history of development, the joint stock company has accumulated sufficient experience, highly qualified personnel has been formed, modern technologies are being used, which allows occupying strong positions in the market.

The main activities are financial lease (leasing); wholesale of food products; leasing commercial real estate; provision of services in the field of agriculture; supply of agricultural machinery to the CIS market.

tel: + 375 225 48 54 41 fax: + 375 225 48 58 88



OJSC Rybniy ryad is a stable high-tech production meeting all modern requirements to the food industry enterprise. The enterprise is a single economic complex that deals with the importation, storage, processing and sale of the most diverse fish products: practically all types of fish that are grown in the reservoirs of Belarus, but also marine and oceanic.

The product line includes about 100 items. The team of the enterprise constantly works on the diversification of assortment and increase in volumes of sales and manufacture.

Since April 2003 the company has been subordinated to the Office of the President of the Republic of Belarus.



BELARUSIAN
PRODUCTION AND
TRADE CONCERN
OF TIMBER, WOOD
WORKING, PULP AND
PAPER INDUSTRY

BELLESBUMPROM



The Republic of Belarus has a rich raw material base of forest recourses. The strategic goal of the state is a rational and integrated use of forest resources of the country. Bellesbumprom combines the largest state and legal entities, producing a wide range of timber products. It is a nonprofit organization and is subordinate to the Council of Ministers.

bellesbumprom.by/en/





OJSC BELORUSSIE OBOI HOLDING COMPANY

production and sale of wallpaper, copy paper, copybooks, sketch books, paper and



share for attracting a strategic investor,%

97.79 share of the Republic

of Belarus, % SF

EMISSION OF SHARES

selling procedure

Additional issue of shares in the amount of 50 per cent.

Retaining the activity specialization of the subsidiary companies of Belorusskie oboi holding, production modernization of the subsidiary companies.

Belorussie oboi holding is a large dynamically developing diverse group of companies in the Republic of Belarus. The enterprises and brands that are part of the holding are well-known to the customers due to the traditional quality of the services rendered and manufactured goods. Belorussie oboi holding company is part of the concern that units 46 large enterprises of forest, woodworking, paper and pulp industries.





OJSC MINSKPROEKTMEBEL

99.46 share for sale,%

furniture production, scientific and technical, marketing, trade and procurement, foreign economic activity



nin 3 years from the archase agreement:

CONTEST selling procedure

The social security presumes within 3 years from the date of conclusion of the share purchase agreement: preservation of the profile of the company, the conversion of production activities of the company is possible with the consent of the concern Bellesbumprom and the State Property Committee; growth of production volumes; reservation of the number of jobs and social guarantees for employees, stipulated in the collective agreement that is in force at the date of sale of shares; creation of new jobs; increase of wages of workers; investing additional funds in a total amount of at least 5 million USD to organize a new production site.

Products are as follows: household furniture; tables and small tables; wardrobes and pantries; cabinets; shelving; book shelves and furniture for TV sets and sound reproducing equipment; office furniture; furniture for office records management, file and archive management.





OJSC KOPIT BORISOVLES

85.14 share for sale,%

trade and public catering

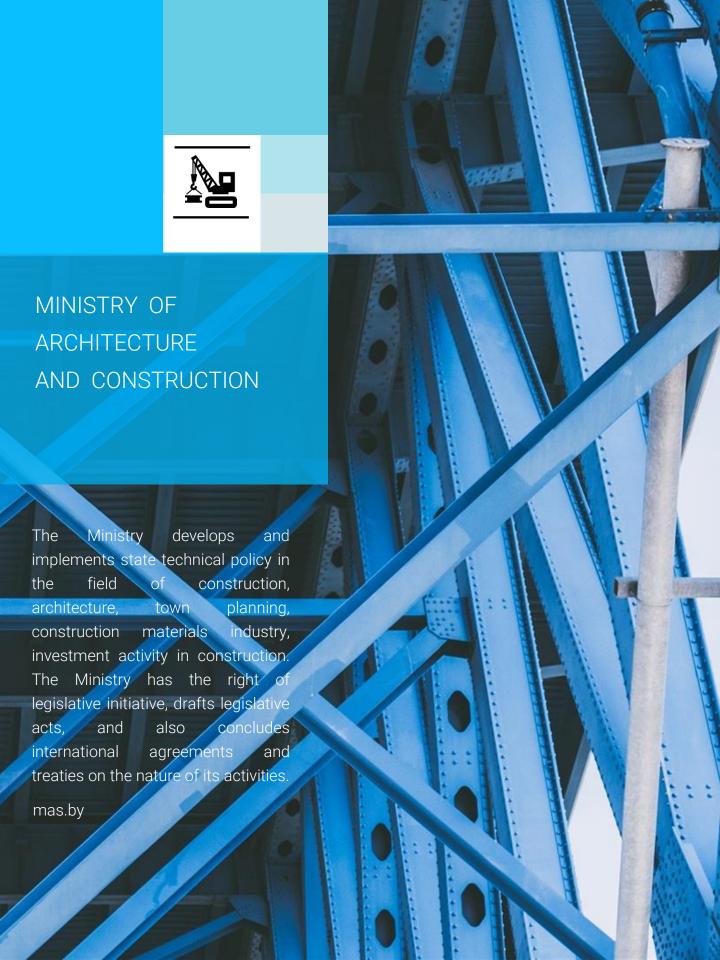


85.14

share of the Republic of Belarus,% SF

Manufacturing range is as follows:

wholesale trade (food products), retail trade (food products), work and services (catering services)







OJSC MOLODECHNO METAL STRUCTURES PLANT

metal structures of any complexity for industrial and civil buildings and structures for projects provided by the customer



share for attracting a strategic investor,%



share of the Republic of Belarus,% SF



EMISSION OF SHARES selling procedure

Sale of the shares owned by Belarus to the full extent. Ensuring the loading of production capacities; preservation of workplaces of industrial personnel. OJSC Molodechno Metal Structures Plant is one of the largest producers of products for the construction industry in the CIS. The basic range of products manufactured by the plant includes building metal structures of single-storey and multi-storey industrial and civil buildings and structures, mobile and radio relay communications towers, environmentally friendly double shell tanks, barrier-type road barriers, three-layer wall panels, modules, steel profiles. Manufacture of subsystems for ventilated facades has been mastered.



Sale of the shares belonging to the Republic of Belarus in full amount.

Under the projects of JSC Minsk Promtransproekt transport (railways and highways) of all large enterprises of the Republic of Belarus were built. 390 stations were reconstructed and reequipped.





11.83

share of the Republic of Belarus,% SF



Sale of the shares belonging to the Republic of Belarus in full amount.

SUM-96 is the leading enterprise in this sphere market of Belarus. On the construction SUM-96 was instructed for the pile bases of such major objects, as «Gomselmash», Polotsk factory of fiber glass, Minsk Automobile Plant, Vitebsk television factory, Mozyrs oil refinary, and the complex of sports constructions «Minsk - Arena» and hundreds of other objects of civil and industrial construction.





JSC TRUST **BELTRANSSTROY**

design and construction of buildings and structures: 6 construction and assembly units successfully operate within the company, as well as a specialized construction and assembly train



99.82

share for attracting a strategic investor,%



share of the Republic of Belarus,% SF

including 40.81% -**RUE Belstrotsentr** holding company



EMISSION OF SHARES

selling procedure

Sale of the shares owned by Belarus to the full extent. Ensuring the loading of production capacities; preservation of the specialization of the company for a period of at least three years from the date of sale

JSC Trust Beltransstroy takes leading positions in the Republic of Belarus in the field of transport construction. The branches of the enterprise are located in different regions of the country. The enterprise has personnel, equipment and a license to carry out work on the construction and reconstruction of railways, as well as a license to install networks and power supply systems, electricity, heating, water supply. Annually, the company participates in not less than 50 country tenders.

Belneftekhim was created in April 1997 and comprises enterprises and organizations for crude oil production, refining and transportation, oil product sales, chemistry and petrochemistry, severa scientific, research and development, construction repair and commissioning organizations, as well as a developed distribution network in foreign markets manufactures Belneftekhim kinds of over 500 petrochemical and chemical products.

belneftekhim.by/en/



THE BELARUSIAN STATE CONCERN FOR OIL AND CHEMISTRY

BELNEFTEKHIM CONCERN







JSC MOGILEVKHIMVOLOKNO

40.54

share for attracting a strategic investor,%

production of man-made fibers, other organic chemical substances, plastic and rubber goods



90.54

share of the Republic of Belarus,% SF



EMISSION OF SHARES

> selling procedure

Additional issue of shares with the retention of a block of shares in the ownership of the state in the amount of 50 percent + 1 share.

Realization by the investor of the investment project and development program of the company or other development plan proposed by the investor and aimed at development of production taking into account world trends in this area; preservation of jobs and social guarantees for employees of the enterprise. Mogilevkhimvolokno is the only manufacturer in the Republic of Belarus of dimethyl terephthalate, polyester granulate PET, including food, polyester fibers and yarns and the main supplier of raw materials for the light industry. Deliveries are carried out in more than 30 countries, including the Russian Federation, Ukraine, China, the USA, Germany, Italy, Poland, Romania, Lithuania, Latvia.





JSC POLYMIR PLANT OF NAFTAN

production of high density polyethylene, products of organic synthesis, polyacrylonitrile fibers and products of low-tonnage chemistry



49.83

share for attracting a strategic investor,%



99.83

share of the Republic of Belarus.% SF







EMISSION OF SHARES selling procedure

Additional issue of shares with the retention of a block of shares in the ownership of the state in the amount of 50 percent + 1 share.

Realization by the investor of the investment project and development program of the company or other development plan proposed by the investor and aimed at development of production taking into account world trends in this area; preservation of jobs and social guarantees for employees of the enterprise.

Polymir plant is one of two Belarusian oil refineries. The basis of the technology of the plant is the pyrolysis of hydrocarbon raw materials - gasoline and light hydrocarbon fractions of oil and gas refineries. Oil processing is carried out on more than 40 process units, which allows obtaining a wide range of oil refining products. The technology includes numerous stages of processing the hydrocarbon fractions of pyrolysis to produce final products.



INVESTMENT ENVIRONMENT

In 2017, in terms of doing business, Belarus strengthened access to credit by adopting two new decrees that establish a unified collateral registry.

world ranking the of investment attractiveness International Business Compass 2016, Belarus is on the 89th place among 174 countries of the world. The rating has been performed by the Hamburg Institute of World Economy in cooperation with the auditing company BDO annually since 2012.

Belarus ranks 52nd out of 188 countries in the Human Development Index list. Its HDI ranking for 2016 puts the country in the "very high human development" group. Belarus ranks 65th out of 128 in the 2017 Social Progress Index. Belarus improved its position in comparison with the previous results. Belarus the has highest scores on the following components of social progress: access to basic knowledge, nutrition and basic medical care, water and sanitation, shelter, personal safety.



Belarus is a meeting point for two major economic unions, which makes the country a strategically important platform for integration of the joint achievements for expansion to both economic formations. As the main border between the EU and the countries of Eurasian Economic Union, Belarus is an access point to the market with over 180 million consumers WITHOUT ANY BARRIERS.

ONOMIC UNION

183 mln CUSTOMERS IN EAEU





5.3



www.investinbelarus.by

NATIONAL AGENCY OF INVESTMENT AND PRIVATIZATION

ONE-STOP SHOP FOR INVESTORS

The National Agency of Investment and Privatization aims to assist foreign investors to find a niche for doing business in Belarus. The Agency acts as a 'one stop shop' for foreign direct investors at no cost.

INFORMATION SERVICES

- · Handling investor enquiries
- Providing information on doing business conditions and investment climate in Belarus
- Priority FDI sector analysis
- Investment proposals
- PPP related data, including PPP projects

ORGANIZING FACT-FINDING TRIPS TO BELARUS

- Visit arrangements (visa facilitation, accommodation, logistics)
- Meetings schedule development (negotiations with local authorities, private institutions, potential partners)
- Accompanying and assisting at meetings



Marketing and Communications Department Investor Servicing Department



Public-Private Partnership Department Privatization Department

THE STATE COMMITTEE ON PROPERTY OF THE REPUBLIC OF BELARUS

gki.gov.by



The State Committee on Property of the Republic of Belarus was established in line with decree No.289 that the Belarus President signed on 5 May 2006.



Property relationship (registration of state property, registration and disposal of shares, organization of owner's supervision, reform of state property, etc.)



Land Matters (State regulation and control in the sphere of use and protection of lands, land registry etc.)



Valuation of objects of civil law rights



State Registration of Real Estate Rights and Related Transactions



Control (Regulatory) Activities



Technical inventory of real estate



Geodesy and Cartography

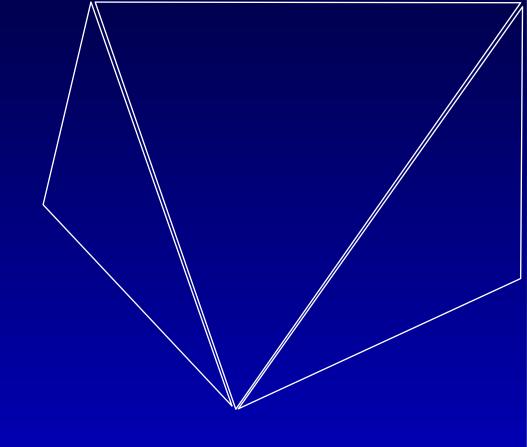
the State Committee on Property carries out its activities in the following areas



CONTACT

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